

PRIME Research & Advisory Limited			03-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.522
Call Rate	02-May	6.00	UK 10 Yr		1.151
MIBOR	30-Apr	6.20	German 10 Yr		0.009
3 M CP	02-May	7.21	Japan 10 Yr		0.035
3 M CD	02-May	7.15	Global Equity Indices		
3 Y G-Sec	02-May	7.053	Nasdaq (May 01)	8,049.64	45.75
5 Y G-Sec	02-May	7.306	FTSE (May 02)	7,375.53	9.73
10 Y G-Sec	02-May	7.387	CAC (May 02)	5,557.13	29.28
Indian Equity Market Indicators (May 02)			DAX (May 02)	12,347.58	3.50
Sensex	38,981.43	50.12	Nikkei 225 (Apr 26)	3,400.20	48.85
CNX Nifty	11,724.80	23.40	Straits Times (May 02)	3,393.33	6.87
Currencies VS Rupee			Hang Seng (May 02)	29,944.18	245.07
1 US \$	69.59	0.26	Commodities		
1 Euro €	78.21	0.33	Gold (INR/10 Grms)	31,395.00	345
1 GBP £	90.98	0.07	Silver (INR/Kg)	36,390.00	288
1 Japanese ¥	6.229	0.009	Crude Oil (INR/BBL)	4,359.00	63
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
02-May-19	(912.33)	(757.38)			
MTD	(912.33)	(757.38)			
YTD	67,219.29	(1,193.23)			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
24-Apr-19	(551.73)	1,933.25			
MTD	(1,732.13)	56,197.84			
YTD	(1,748.70)	222,447.23			
Money Market Operations (30-Apr)			10 Yr. Gsec		
Heads	Volume	Wtd. Avg. Rate			
Call Money	197.68	6.15			
Triparty Repo	1,420.63	6.01			
Market Repo	483.31	5.84			
Repo in CB	7.65	6.90			
Total	2,109.27	5.99			

Source :- Economic Times

- Ø Tesla plans to raise \$2.3 billion from stock, bond offerings
- Ø Debt trap: UTI debt mutual funds continue to bleed from IL&FS blow
- Ø Asian markets calm as investors await US jobs report
- Ø Oil falls on surging US output, set for second week of declines
- Ø ASK Property invests over Rs 350 crore in Pune projects

Source :- Business Standard

- Ø NBFC crisis may push up borrowing costs for real estate developers
- Ø Indian pharma exports hit \$19.14 bn, report double-digit growth after 3 yrs
- Ø India again postpones US tariffs on high-value goods with eye on GSP
- Ø Economy appears to have slowed down in FY19, says Finance Ministry report
- Ø After Sebi order, foreign investors urge NSE not to challenge penalty

Source :- Financial Express

- Ø Income tax returns shrink in FY19 as demonetisation effect wanes
- Ø Govt fixes high OMS price for wheat to force pvt traders to buy from farmers
- Ø Union Bank's insolvency plea against RoIa India rejected by NCLT
- Ø Jet Airways crisis leads to air traffic growth five-year low in FY19
- Ø Axis RERA Fund invests Rs 60 crore in Chennai's Akshaya Group

Source :- Mint

- Ø \$42 billion loss not end of road for faltering India auto stocks
- Ø Rajasthan traders hope for a revival in fortunes with new government
- Ø RNAM sees margins rise, but ADAG woes can play spoilsport
- Ø NCLAT allows banks to declare defaulting IL&FS accounts as NPAs
- Ø India has secured additional oil supplies to tide over Iran sanctions

LAF : Fixed Rate Reverse Repo Operations on 02-May-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	Bids received/Accepted
Number	75 / 75
Amount (value in ₹ Bill)	224.55 / 224.55

Bonds Traded in Secondary on 02-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SERIES 169 8.37 BD 07DC28 FVRS10LAC	AAA IND DT-28.11.18	8.83	210.00
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SR II OF 2019-20 7.95 NCD 26AP22 FVRS10LAC	AAA ICRA DT-23.04.19	7.94	205.00
ADANI TRANSMISSION LIMITED SR-III 9.85 NCD 25JU19 FVRS10LAC	AA+ IND DT-23.05.16	8.70	80.30
SHRIRAM TRANSPORT FINANCE COMPANY SR PP SD-03 10.25 NCD 27DC24 FVRS10LAC	AA+ CRISIL DT-17.12.18	10.97	60.00
COASTAL GUJARAT POWER LIMITED SR CGPLAU01 9.70 NCD 27AG23 FVRS10LAC	AA CARE DT-16.08.18	9.90	150.00
JM FINANCIAL PRODUCTS LIMITED TR AY 8.7 NCD 25JL19 FVRS10LAC	AA ICRA DT-22.06.17	9.84	95.00
DLF LIMITED TRANCHE-II SR-III 12.25 NCD 09AG19 FVRS5CR	A ICRA DT-18.08.15	10.41	95.00
HERO SOLAR ENERGY PRIVATE LIMITED LOA 21JU22 FVRS10LAC	A ICRA DT-21.12.16	10.39	30.00

CPs Traded in Secondary on 02-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NTPC LIMITED 88D CP 03MAY19	A1+ ICRA	6.90	613
BHARAT PETROLEUM CORP 42D CP 22MAY19	A1+ CRISIL	7.50	500
RELIANCE INDUSTRIES 86D CP 17MAY19	A1+ CRISIL	7.50	490
POWER GRID CORPORATION 59D CP 10MAY19	A1+ ICRA	7.40	325
THE TATA POWER COMPANY 89D CP 28MAY19	A1+ CRISIL	7.60	300
NABARD 89D CP 08MAY19	A1+ ICRA	7.30	220
INDIAN OIL CORPORATION 87D CP 13JUN19	A1+ IND	7.20	200

CDs Traded in Secondary on 02-May-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
AXIS BANK LIMITED CD 21MAY19	A1+ CRISIL	7.35	620
CANARA BANK CD 31MAY19	A1+ CRISIL	7.15	450
BANK OF BARODA CD 14MAY19	A1+ IND	7.36	390
INDUSIND BANK LIMITED CD 30MAY19	A1+ CRISIL	7.35	250
RBL BANK LIMITED CD 27MAY19	A1+ ICRA	7.40	200
COOPERATIVE RABOBANK U.A CD 03MAY19	A1+ CRISIL	7.16	181.1

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