

| PRIME Research & Advisory Limited | | | 03-Jun | | |
|---|----------------------|--------------|------------------------------|-----------|--------|
| Debt Market Indicators | | | Global Bond Yields | | |
| Indicators | Date | | US 10 Yr | | 2.168 |
| Call Rate | 31-May | 5.90 | UK 10 Yr | | 0.870 |
| MIBOR | 30-May | 6.00 | German 10 Yr | | 0.200 |
| 3 M CP | 31-May | 6.90 | Japan 10 Yr | | 0.093 |
| 3 M CD | 31-May | 6.50 | Global Equity Indices | | |
| 3 Y G-Sec | 31-May | 6.692 | Nasdaq (May 30) | 7,567.72 | 20.41 |
| 5 Y G-Sec | 31-May | 6.846 | FTSE (May 31) | 7,151.02 | 67.14 |
| 10 Y G-Sec | 31-May | 7.032 | CAC (May 31) | 5,177.42 | 71.49 |
| Indian Equity Market Indicators (May 31) | | | DAX (May 31) | 11,703.14 | 198.94 |
| Sensex | 39,714.20 | 117.77 | Nikkei 225 (May 31) | 20,601.19 | 341.34 |
| CNX Nifty | 11,922.80 | 23.10 | Straits Times (May 31) | 3,117.76 | 25.24 |
| Currencies VS Rupee | | | Hang Seng (May 31) | 26,901.09 | 213.79 |
| 1 US \$ | 69.88 | 0.20 | Commodities | | |
| 1 Euro € | 78.20 | 0.22 | Gold (INR/10 Grms) | 32,007.00 | 198 |
| 1 GBP £ | 88.05 | 0.60 | Silver (INR/Kg) | 36,361.00 | 59 |
| 1 Japanese ¥ | 0.640 | 0.007 | Crude Oil (INR/BBL) | 3,883.00 | 106 |
| FPI & MF Investment | | | Sensex | | |
| Rs CR | Net FPI Flows | | | | |
| | FPI Equity | FPI Debt | | | |
| 31-May-19 | 2,072.63 | (677.63) | | | |
| MTD | 7,919.73 | 1,111.42 | | | |
| YTD | 76,051.35 | 675.57 | | | |
| Rs CR | Net MF Flows | | | | |
| | MF Equity | MF Debt | | | |
| 29-May-19 | 36.97 | 2,236.90 | | | |
| MTD | 6,155.65 | 32,730.65 | | | |
| YTD | 2,308.58 | 2,34,025.25 | | | |
| Money Market Operations (30-May) | | | 10 Yr. Gsec | | |
| Heads | Volume | Wtd.Avg.Rate | | | |
| Call Money | 204.01 | 5.92 | | | |
| Triparty Repo | 1,379.77 | 5.98 | | | |
| Market Repo | 555.23 | 5.98 | | | |
| Repo in CB | 1.50 | 6.25 | | | |
| Total | 2,140.51 | 5.98 | | | |

Source :- Economic Times

- Ø DoT may auction 4G, 5G spectrum by October
- Ø Trump urges Britain to go for no-deal Brexit
- Ø China says war with US would be a disaster
- Ø CIL's output falls 1.1%, off-take 1.4% in May
- Ø 'World airline industry to post \$28 bn profit in 2019'

Source :- Business Standard

- Ø India plays down Trump decision to remove US trade privileges
- Ø Planning to raise Rs 11,900 cr in FY20 through share sale: Bank of Baroda
- Ø Hyundai's domestic sales hit slow lane in May; decline 5.6% to 42,502 units
- Ø Reliance Industries resumes lobbying in US power corridors, hires new firm
- Ø ONGC overtakes IOC as most profitable PSU after profits jump by 34% in FY19

Source :- Deccan Chronicle

- Ø BBNL eyes taking over operations, maintenance work of BharatNet infra
- Ø Reliance restarts lobbying with US lawmakers; ropes in new lobbyist
- Ø Morgan Stanley warns of recession within a year
- Ø Demand slowdown drives 5.32% fall in gems and jewellery exports in FY19
- Ø GST collections in May at Rs 1 lakh crore

Source :- Mint

- Ø Sebi wants 10% mandatory deposit before appeals at SAT against its orders
- Ø Distressed debt funds out of favour in 2019, shows report
- Ø RBI likely to cut repo rate by 25bps on weak growth, soft inflation
- Ø Swiss bank accounts: Notices to Indian clients continue
- Ø Glenmark's sticky debt and moderate US growth is making investors edgy

| LAF : Fixed Rate Reverse Repo Operations on 03-Jun-2019 | |
|---|--|
| Amount (face value in Crores) | 2 day Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate |
| Item | Bids received/Accepted |
| Number | 57 / 57 |
| Amount (value in ₹ Bill) | 343.10 / 343.10 |

| Bonds Traded in Secondary on 31-May-2019 | Credit Rating | Weighted Avg. Yield % | Volume (in Crs) |
|--|--------------------------|-----------------------|-----------------|
| NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SERIES PB5SA4 8.24 BD 22MR29 | AAA CRISIL DT-20.03.19 | 7.99 | 620.00 |
| ONGC PETRO ADDITIONS LIMITED SR-B TR-2 8.75 LOA 02JL19 FVRS1CR | AAA(SO) CARE DT-01.07.16 | 8.12 | 615.00 |
| TATA CAPITAL FINANCIAL SERVICES LIMITED SR-H 7.67 NCD 18JL19 FVRS10LAC | AA+ ICRA DT-06.07.17 | 6.89 | 120.00 |
| STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC | AA+ CRISIL DT-18.03.19 | 8.90 | 51.40 |
| VEDANTA LIMITED 9.45 NCD 17AG20 FVRS10LAC | AA CRISIL DT-10.08.15 | 9.10 | 102.00 |
| EDELWEISS ASSET RECONSTRUCTION CO. LTD 10.75 NCD 14JU19 FVRS10LAC | AA (SO) ICRA DT-10.06.16 | 9.25 | 50.00 |
| RIVAAZ TRADE VENTURES PRIVATE LIMITED SR-G 11.9 LOA 31AG19 FVRS10LAC | A+(SO) BWR DT-03.08.15 | 10.81 | 28.00 |
| U.P. POWER CORPORATION LIMITED SR-IV-C 8.48 BD 15MR23 FVRS10LAC | A+ CRISIL DT-08.03.18 | 8.35 | 20.00 |

| CPs Traded in Secondary on 31-May-2019 | Credit Rating | Weighted Avg. Yield % | Volume (in Crs) |
|--|---------------|-----------------------|-----------------|
| CHENNAI PETROLEUM CORP 61D CP 03JUN19 | A1+ CRISIL | 6.31 | 1250 |
| STEEL AUTHORITY OF INDIA 61D CP 03JUN19 | A1+ CARE | 6.50 | 710 |
| L&T INFRASTRUCTURE FINANCE 180D CP 03JUN19 | A1+ ICRA | 6.50 | 500 |
| NABARD 129D CP 03JUN19 | A1+ ICRA | 6.27 | 420 |
| RELIANCE INDUSTRIES LIMITED 60D CP 04JUN19 | A1+ CRISIL | 6.40 | 385 |
| KOTAK MAHINDRA PRIME 126D CP 30AUG19 | A1+ CRISIL | 6.85 | 200 |
| HUDDCO 138D CP 28AUG19 | A1+ CARE | 6.67 | 200 |

| CDs Traded in Secondary on 31-May-2019 | Credit Rating | Weighted Avg. Yield % | Volume (in Crs) |
|---|---------------|-----------------------|-----------------|
| ORIENTAL BANK OF COMMERCE CD 03JUN19 | A1+ CRISIL | 6.16 | 850 |
| BANK OF BARODA CD 24JUN19 | A1+ CARE | 6.50 | 390 |
| BANK OF INDIA CD 29JUL19 | A1+ CRISIL | 6.49 | 200 |
| PUNJAB NATIONAL BANK CD 06SEP19 | A1+ CARE | 6.55 | 200 |
| SMALL INDUSTRIES DEVELOPMENT BANK 07JUN19 | A1+ CARE | 6.10 | 200 |
| AXIS BANK LIMITED CD 27SEP19 | A1+ CRISIL | 6.60 | 150 |

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