

PRIME Research & Advisory Limited			03-Apr		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.471
Call Rate	02-Apr	6.20	UK 10 Yr		1.007
MIBOR	29-Mar	8.80	German 10 Yr		0.043
3 M CP	02-Apr	6.89	Japan 10 Yr		0.063
3 M CD	02-Apr	6.72	Global Equity Indices		
3 Y G-Sec	02-Apr	6.734	Nasdaq (Apr 01)	7,828.91	99.59
5 Y G-Sec	02-Apr	6.870	FTSE (Apr 02)	7,382.30	64.92
10 Y G-Sec	02-Apr	7.275	CAC (Apr 02)	5,425.39	19.86
Indian Equity Market Indicators (Apr 02)			DAX (Apr 02)	11,741.80	59.81
Sensex	39,056.65	184.78	Nikkei 225 (Apr 02)	21,505.31	3.72
CNX Nifty	11,713.20	44.05	Straits Times (Apr 02)	3,279.78	29.27
Currencies VS Rupee			Hang Seng (Apr 02)	29,624.67	62.65
1 US \$	68.73	0.42	Commodities		
1 Euro €	77.00	0.58	Gold (INR/10 Grms)	31,480.00	46
1 GBP £	89.68	0.95	Silver (INR/Kg)	37,325.00	287
1 Japanese ¥	0.618	0.008	Crude Oil (INR/BBL)	4,284.00	4
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
02-Apr-19	9,551.80	5,006.96			
MTD	9,551.80	5,006.96			
YTD	56,489.97	9,670.58			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
27-Mar-19	537.24	1,783.24			
MTD	(5,466.47)	84,256.72			
YTD	1,552.97	161,460.94			
Money Market Operations (30-Mar)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	27.16	8.19			
Triparty Repo	313.91	6.49			
Market Repo	--	--			
Repo in CB	--	--			
Total	341.07	6.63			

Source :- Economic Times

- Ø Legal fraternity divided over SC order on NPA circular
- Ø 'Precarious' global rebound expected in late 2019: IMF
- Ø Jet grounds 15 more planes over non-payment of dues
- Ø Banks can now refer defaulters to NCLT: Bankers
- Ø BlackRock begins its biggest organisational overhaul in years

Source :- Business Standard

- Ø SC order on RBI circular negative for banks, may defer debt resolution
- Ø Rel Jio transfers fibre and tower infrastructure to InvITs
- Ø Manufacturing growth slips to six-month low in March: PMI
- Ø RBI to introduce new seven-year and 20-yr bonds on April 5
- Ø S&P Global Ratings revises outlook on Tata Steel to positive from stable

Source :- Financial Express

- Ø Power companies heave a sigh of relief as SC quashes RBI NPA circular
- Ø India-Mexico bilateral trade breaks record; touches \$10 billion
- Ø Dr Reddy's US arm sells rights for 3 brands to Encore Dermatology
- Ø RBI begins 3-day meet on monetary policy amidst rate cut hopes
- Ø Realtors have time till May 10 to opt for old GST rates

Source :- Mint

- Ø EU drags India to WTO over import duties on ICT products
- Ø Sebi issues circular on appointment of administrators
- Ø No production of Tata Nano for third month in row, no sales in March
- Ø Wipro Infrastructure Engineering buys Incite Cam Centre's Automation
- Ø MG Motor India in talks with payment gateways

LAF : Fixed Rate Reverse Repo Operations on 02-Apr-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 6.00% Fixed Rate
Item	Bids received/Accepted
Number	93 / 93
Amount (value in ₹ Bill)	640.39 / 640.39

Bonds Traded in Secondary on 02-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
HOUSING DEVELOPMENT FINANCE CORPORATION LTD SR U-010 8.62 NCD 15OT20 FVRS10LAC	AAA ICRA DT-08.01.19	7.93	900.00
NATIONAL HOUSING BANK 8 LOA 22FB22 FVRS10LAC	AAA CARE DT-18.02.19	7.40	60.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-18.03.19	9.34	40.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR-AE 8.1 NCD 16DC19 FVRS10LAC	AA+ ICRA DT- 09.11.16	8.06	25.00
YES BANK LIMITED 9 BD PERPETUAL FVRS10LAC	AA ICRA DT 11.10.2017	11.50	100.30
UNION BANK OF INDIA SR-XX 9.5 BD PERPETUAL FVRS10LAC	AA IND DT-11.08.16	10.02	8.80
ANDHRA PRADESH CAPITAL REGIONDEVELOPMENT AUTHORITY STRPPs D 10.32 BD 16AG27 FVRS2LAC	AA-(SO) BWR DT-22.06.18	10.39	5.00
THE KARNATAKA BANK LIMITED SR VI 12 BD 18FB29 FVRS1LAC	A CARE DT-24.09.18	11.74	3.25

CPs Traded in Secondary on 02-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABARD 88D CP 14JUN19	A1+ ICRA	6.60	1250
NTPC LIMITED 88D CP 03MAY19	A1+ ICRA	6.60	560
RELIANCE JIO INFOCOMM 87D CP 10JUN19	A1+ CARE	6.70	450
INDIAN OIL CORPORATION 89D CP 12JUN19	A1+ IND	6.65	425
RELIANCE INDUSTRIES LIMITED 90D CP 30MAY19	A1+ CRISIL	7.14	220
EXPORT IMPORT BANK OF INDIA 90D CP 24JUN19	A1+ CRISIL	6.80	200
KOTAK MAHINDRA PRIME LTD 360D CP 13FEB20	A1+ CRISIL	7.72	175

CDs Traded in Secondary on 02-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
ICICI BANK LIMITED CD 26JUN19	A1+ ICRA	6.87	1,000
AXIS BANK LIMITED CD 17JUN19	A1+ CRISIL	6.66	1,000
ANDHRA BANK CD 24JUN19	A1+ CARE	6.73	800
UNION BANK OF INDIA CD 24JUN19	A1+ ICRA	6.70	700
INDUSIND BANK LIMITED CD 05APR19	A1+ CRISIL	6.80	670
VIJAYA BANK CD 24JUN19	A1+ CARE	6.74	525

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