

PRIME Research & Advisory Limited			02-May		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.531
Call Rate	30-Apr	6.25	UK 10 Yr		1.191
MIBOR	26-Apr	6.22	German 10 Yr		0.033
3 M CP	30-Apr	7.46	Japan 10 Yr		0.035
3 M CD	30-Apr	7.04	Global Equity Indices		
3 Y G-Sec	30-Apr	7.064	Nasdaq (Apr 29)	8,161.85	15.45
5 Y G-Sec	30-Apr	7.346	FTSE (Apr 30)	7,426.35	14.31
10 Y G-Sec	30-Apr	7.419	CAC (Apr 30)	5,568.72	12.26
Indian Equity Market Indicators (Apr 30)			DAX (Apr 30)	12,332.37	4.35
Sensex	39,031.55	35.78	Nikkei 225 (Apr 30)	3,400.20	48.85
CNX Nifty	11,748.20	6.50	Straits Times (Apr 26)	3,356.95	6.82
Currencies VS Rupee			Hang Seng (Apr 30)	29,699.11	193.70
1 US \$	69.86	0.48	Commodities		
1 Euro €	78.55	0.04	Gold (INR/10 Grms)	31,810.00	129
1 GBP £	90.99	0.06	Silver (INR/Kg)	37,227.00	291
1 Japanese ¥	0.625	0.007	Crude Oil (INR/BBL)	4,488.00	79
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
26-Apr-19	3,854.61	(147.09)			
MTD	21,032.04	(3,812.94)			
YTD	67,970.21	850.68			
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
24-Apr-19	(551.73)	1,933.25			
MTD	(1,732.13)	56,197.84			
YTD	(1,748.70)	222,447.23			
Money Market Operations (26-Apr)			10 Yr. Gsec		
Heads	Volume	Wtd.Avg.Rate			
Call Money	252.96	6.12			
Triparty Repo	1,272.84	6.01			
Market Repo	452.29	5.61			
Repo in CB	7.65	6.90			
Total	1,985.74	5.94			

Source :- Economic Times

- Ø NSE barred from accessing sec market for 6 mths
- Ø SFIO questions audit partner of KPMG India unit
- Ø Ambani wants to make the mother of all apps
- Ø L&T buys VG Siddhartha, Coffee Day stake in Mindtree for Rs 3,210 crore
- Ø Iraq continues to be India's top oil supplier

Source :- Business Standard

- Ø NBCC gets approvals for revised Jaypee Infra bid
- Ø GST collection scales all-time high of Rs 1.13 trillion in April
- Ø Tough life ahead for NBFCs as RBI set to tighten liquidity mismatch limits
- Ø TRAI pulls up DTH, cable operators for not complying with new tariff
- Ø DCM Shriram reports nearly six-fold jump in Q4 net profit at Rs 293 cr

Source :- Financial Express

- Ø Jet Airways ticket refund: Delhi High Court notice to airline on customers' plea
- Ø Government fixes 2.1 MT quota for sugar sale in May
- Ø CEA issues draft guidelines on cross-border power trade
- Ø Tax filing falls 1% in FY19, indicating overall slowdown: Report
- Ø Oyo to acquire Amsterdam firm @Leisure for €369 million

Source :- Mint

- Ø Royal Enfield total sales decline 17% in April
- Ø Suzuki Motorcycle India sales up 12.57% in April
- Ø Over ₹12,000 crore subsidy disbursed to home-buyers: Housing Ministry
- Ø OYO to buy Amsterdam-based Leisure Group from Axel Springer
- Ø Tata Steel workers lose faith in Thyssenkrupp deal: works council

LAF : Fixed Rate Reverse Repo Operations on 01-May-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 5.75% Fixed Rate
Item	
Bids received/Accepted	
Number	31 / 31
Amount (value in ₹ Bill)	242.41 / 242.41

Bonds Traded in Secondary on 30-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
PIPELINE INFRASTRUCTURE PRIVATE LIMITED 8.9508 LOA 22MR24 FVRS10LAC	AAA CRISIL DT-15.04.19	9.25	500.00
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA SR II OF 2019-20 7.95 NCD 26AP22 FVRS10LAC	AAA CARE DT-25.07.18	7.95	370.00
SUNDARAM FINANCE LIMITED SR-Q-15 7.47 NCD 01SP20 FVRS10LAC	AA+ ICRA DT-09.08.17	8.47	50.00
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED TR-I SR-III 9.1 NCD 12JL21 FVRS1000	AA+ CRISIL DT-19.02.19	10.59	35.85
COASTAL GUJARAT POWER LIMITED SR CGPLAU01 9.70 NCD 27AG23 FVRS10LAC	AA CARE DT-16.08.18	9.75	310.00
MUTHOOT FINANCE LIMITED SR-XVIII OPT VI 9 NCD 19AP23 FVRS1000	AA ICRA DT-21.03.18	10.66	75.00
EDELWEISS ASSET RECONSTRUCTION CO. LTD 2 NCD 28MR27 FVRS 790497.38	AA- CRISIL DT-27.03.17	10.13	152.01
TRUST INVESTMENT ADVISORS PRIVATE LIMITED SR-1 9.25 NCD 31MY19 FVRS1LAC	A CARE DT-17.05.17	9.29	70.00

CPs Traded in Secondary on 30-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
TATA SONS PRIVATE LIMITED 90D CP 08MAY19	A1+ IND	7.50	1350
LIC HOUSING FINANCE 181D CP 02MAY19	A1+ ICRA	7.29	680
POWER GRID CORPORATION 59D CP 10MAY19	A1+ ICRA	7.41	521
INDIAN OIL CORPORATION 36D CP 22MAY19	A1+ ICRA	7.44	495
L AND T FINANCE LIMITED 91D CP 02MAY19	A1+ CARE	7.69	485
CHENNAI PETROLEUM CORP 31D CP 03MAY19	A1+ CRISIL	7.45	470
BHARTI ENTERPRISES (HOLDING) 89D CP 01JUL19	A1+ CRISIL	8.23	370

CDs Traded in Secondary on 30-Apr-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
BANK OF BARODA CD 14MAY19	A1+ IND	7.25	720
AXIS BANK LIMITED CD 10MAY19	A1+ ICRA	7.02	500
IDFC FIRST BANK LIMITED CD 17MAY19	A1+ ICRA	7.38	440
PUNJAB NATIONAL BANK CD 20MAY19	A1+ CARE	7.31	305
ICICI BANK LIMITED CD 17MAY19	A1+ CRISIL	7.35	200
THE SOUTH INDIAN BANK LTD. CD 03MAY19	A1+ CARE	7.26	190

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