

PRIME Research & Advisory Limited			02-Apr		
Debt Market Indicators			Global Bond Yields		
Indicators	Date		US 10 Yr		2.446
Call Rate	29-Mar	6.10	UK 10 Yr		1.016
MIBOR	29-Mar	8.80	German 10 Yr		0.040
3 M CP	29-Mar	7.32	Japan 10 Yr		0.080
3 M CD	29-Mar	7.19	Global Equity Indices		
3 Y G-Sec	29-Mar	6.659	Nasdaq (Mar 29)	7,729.32	60.15
5 Y G-Sec	29-Mar	6.933	FTSE (Apr 01)	7,322.92	43.73
10 Y G-Sec	29-Mar	7.346	CAC (Apr 01)	5,387.12	36.59
Indian Equity Market Indicators (Apr 01)			DAX (Apr 01)	11,654.65	128.61
Sensex	38,871.87	198.96	Nikkei 225 (Apr 01)	21,509.03	303.22
CNX Nifty	11,669.15	45.25	Straits Times (Apr 01)	3,250.51	37.63
Currencies VS Rupee			Hang Seng (Apr 01)	29,562.02	510.66
1 US \$	69.15	0.00	Commodities		
1 Euro €	77.85	0.23	Gold (INR/10 Grms)	31,600.00	134
1 GBP £	90.87	0.78	Silver (INR/Kg)	37,525.00	236
1 Japanese ¥	0.623	0.006	Crude Oil (INR/BBL)	4,225.00	40
FPI & MF Investment			Sensex		
Rs CR	Net FPI Flows				
	FPI Equity	FPI Debt			
29-Mar-19	3,521.48	(999.88)			
MTD	33,980.56	12,001.63			
YTD	46,938.17	4,663.62	10 Yr. Gsec		
Rs CR	Net MF Flows				
	MF Equity	MF Debt			
27-Mar-19	537.24	1,783.24			
MTD	(5,466.47)	84,256.72			
YTD	1,552.97	161,460.94	Money Market Operations (30-Mar)		
Heads	Volume	Wtd.Avg.Rate			
Call Money	27.16	8.19			
Triparty Repo	313.91	6.49			
Market Repo	--	--			
Repo in CB	--	--			
Total	341.07	6.63			

Source :- Economic Times

- Ø Core sectors' growth slows down to 2.1 pc in Feb
- Ø ONGC gas output jumps 6.5 pc to record high in FY19
- Ø RBI reshuffles lead bank responsibilities post merger
- Ø Ferrero to buy biscuit biz's of Kellogg for \$1.3 bln
- Ø Saudi Aramco world's most profitable co in 2018

Source :- Business Standard

- Ø GST revenue touches record high of Rs 1.06 trillion in March: FinMin
- Ø OMC to open four new mines, increase output to beat iron ore crunch
- Ø India delays levying retaliatory tariff on US goods to May 2
- Ø UPI touches nearly 800 mn transactions, amounting to Rs 1.3 trn in March
- Ø India levies anti-dumping duty on solar cell component from four nations

Source :- Financial Express

- Ø Softbank backed Elara acquires home rental startup Fastfox for nearly Rs 100 crore
- Ø After SBI, Bank of Baroda is now India's second largest PSU bank
- Ø RBI to unveil this fiscal's first bi-monthly policy decision on Thursday
- Ø India levies anti-dumping duty on solar cell component from four nations
- Ø Foreign investors pull out Rs 44,500 crore from Indian market in 2018-19

Source :- Mint

- Ø Sebi proposes amendments to norms governing SROs
- Ø Passenger vehicle sales grow in single digit in FY19, companies feel slowdown
- Ø UK exports to India grow at fastest rate among non-EU trading partners
- Ø Citibank settles case with Sebi, pays ₹4.5 crore
- Ø Everstone to sell entire stake in Rubicon Research for ₹1,000 crore

LAF : Fixed Rate Reverse Repo Operations on 29-Mar-2019	
Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 6.00% Fixed Rate
Item	Bids received/Accepted
	Number: 69 / 69
	Amount (value in ₹ Bill): 782.58 / 782.58

Bonds Traded in Secondary on 29-Mar-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
REC LIMITED SERIES 175 8.97 BD 28MR29 FVRS10LAC	AAA IND DT-07.03.19	8.96	825.00
NATIONAL HIGHWAYS AUTHORITY OF INDIA SERIES VI 8.27 BD 28MR29 FVRS10LAC	AAA CRISIL DT-14.01.19	8.25	797.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR N OPT II 8.71 NCD 25MR22 FVRS10LAC	AA+ ICRA DT-18.07.18	8.69	75.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-18.03.19	9.42	33.50
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-31.03.17	10.70	335.00
EDELWEISS COMMODITIES SERVICES LIMITED RR NCD 24AG21 FVRS10LAC	AA CARE DT-30.07.18	9.60	100.00
GREENKO SOLAR ENERGY PRIVATE LIMITED 13.15 LOA 18MY20 FVRS1LAC	A+(SO) CARE DT-17.02.17	10.88	275.00
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.95	6.00

CPs Traded in Secondary on 29-Mar-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABARD 71D CP 03APR19	A1+ ICRA	9.02	1755
LIC HOUSING FINANCE 181D CP 02MAY19	A1+ ICRA	7.48	1005
EXPORT IMPORT BANK OF INDIA 90D CP 24JUN19	A1+ CRISIL	7.32	855
RELIANCE INDUSTRIES LIMITED 59D CP 25APR19	A1+ CRISIL	7.51	740
NTPC LIMITED 88D CP 12APR19	A1+ ICRA	6.75	465
STEEL AUTHORITY OF INDIA 60D CP 30APR19	A1+ CARE	7.50	455
SUN PHARMACEUTICAL INDUSTRIES 68D 10APR19	A1+ ICRA	7.15	350

CDs Traded in Secondary on 29-Mar-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
VIJAYA BANK CD 04APR19	A1+ CARE	9.62	1,120
CANARA BANK CD 04APR19	A1+ CRISIL	9.40	1,110
AXIS BANK LIMITED CD 17JUN19	A1+ CRISIL	7.15	1,000
ICICI BANK LIMITED CD 26JUN19	A1+ ICRA	7.19	900
BANK OF BARODA CD 14MAY19	A1+ IND	7.40	600
ORIENTAL BANK OF COMMERCE CD 26JUN19	A1+ CRISIL	7.23	500

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