

PRIME Research & Advisory Limited			01-Apr		
Debt Market Indicators			Global Bond Yields		
<b>Indicators</b>	<b>Date</b>		US 10 Yr		2.419
Call Rate	29-Mar	6.10	UK 10 Yr		1.018
MIBOR	28-Mar	6.28	German 10 Yr		0.056
3 M CP	29-Mar	7.32	Japan 10 Yr		0.091
3 M CD	29-Mar	7.19	<b>Global Equity Indices</b>		
3 Y G-Sec	29-Mar	6.659	Nasdaq (Mar 28)	7,669.17	25.79
5 Y G-Sec	29-Mar	6.938	FTSE (Mar 29)	7,259.89	25.56
10 Y G-Sec	29-Mar	7.349	CAC (Mar 29)	5,342.33	45.79
<b>Indian Equity Market Indicators (Mar 29)</b>			DAX (Mar 29)	11,521.87	93.71
Sensex	38,672.91	127.19	Nikkei 225 (Mar 29)	21,205.81	172.05
CNX Nifty	11,623.90	53.90	Straits Times (Mar 29)	3,212.88	9.30
<b>Currencies VS Rupee</b>			Hang Seng (Mar 29)	29,051.36	276.15
1 US \$	69.15	0.19	<b>Commodities</b>		
1 Euro €	77.66	0.01	Gold (INR/10 Grms)	31,623.00	16
1 GBP £	90.54	0.31	Silver (INR/Kg)	37,505.00	188
1 Japanese ¥	0.624	0.004	Crude Oil (INR/BBL)	4,168.00	57
<b>FPI &amp; MF Investment</b>			<b>Sensex</b>		
Rs CR	<b>Net FPI Flows</b>				
	FPI Equity	FPI Debt			
29-Mar-19	3,521.48	(999.88)			
MTD	33,980.56	12,001.63			
YTD	46,938.17	4,663.62			
Rs CR	<b>Net MF Flows</b>				
	MF Equity	MF Debt			
27-Mar-19	537.24	1,783.24			
MTD	(5,466.47)	84,256.72			
YTD	1,552.97	161,460.94			
<b>Money Market Operations (28-Mar)</b>			<b>10 Yr. Gsec</b>		
Heads	Volume	Wtd.Avg.Rate			
Call Money	305.77	6.24			
Triparty Repo	1,143.74	6.11			
Market Repo	401.28	6.21			
Repo in CB	11.20	6.56			
Total	1,861.99	6.16			

### Source :- Economic Times

- Ø 75 power companies have debt of Rs 2.24 lakh crore
- Ø Welspun Corp to sell assets worth Rs 940 crore
- Ø India to be among top-10 media markets by 2021: Study
- Ø ILFS Securities files case against Delhi Police's EOW
- Ø Govt notifies new accounting standard on leases

### Source :- Business Standard

- Ø Roll-out of new, simplified monthly GST return forms deferred
- Ø L & T expects \$1 billion revenue from L&T Nxt in 5-7 years
- Ø DPIIT defining 'accredited investors' to boost investments in startups
- Ø Govt extends deadline for linking PAN with Aadhaar by 6 months
- Ø Direct tax mop-up reaches Rs 11.5 trn against revised target of Rs 12 trn

### Source :- Financial Express

- Ø 135 startups get angel tax exemption so far from government out of 170 applications
- Ø Demonetisation impact: Over 14 lakh suspicious transactions generated, says FIU report
- Ø Current account deficit widens to 2.5% of GDP in Q3 on account of a higher trade deficit
- Ø India extends deadline to impose high import duties on 29 US products
- Ø Airlines responsible for their financial performance: Suresh Prabhu

### Source :- Mint

- Ø Mauritius, Singapore investments now fully taxable for capital gains
- Ø NPA recovery target in jeopardy on Essar Steel
- Ø Cowrks to raise \$350 million to fund domestic and foreign expansion
- Ø SpiceJet launches 28 new flights under UDAN scheme
- Ø Bank of Baroda is now third largest lender as Dena, Vijaya merger take effect

### LAF : Fixed Rate Reverse Repo Operations on 29-Mar-2019

Amount (face value in Crores)	Overnight Reverse Repo Auction (Sale of Securities by RBI) 6.00% Fixed Rate
<b>Item</b>	<b>Bids received/Accepted</b>
Number	69 / 69
Amount (value in ₹ Bill)	782.58 / 782.58

Bonds Traded in Secondary on 29-Mar-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
REC LIMITED SERIES 175 8.97 BD 28MR29 FVRS10LAC	AAA IND DT-07.03.19	8.96	825.00
NATIONAL HIGHWAYS AUTHORITY OF INDIA SERIES VI 8.27 BD 28MR29 FVRS10LAC	AAA CRISIL DT-14.01.19	8.25	797.00
TATA CAPITAL FINANCIAL SERVICES LIMITED SR N OPT II 8.71 NCD 25MR22 FVRS10LAC	AA+ ICRA DT-18.07.18	8.69	75.00
STATE BANK OF INDIA SERIES III 9.45 BD PERPETUAL FVRS10LAC	AA+ CRISIL DT-18.03.19	9.42	33.50
INDUSIND BANK LIMITED SERIES III-2019 10.5 NCD PERPEUAL FVRS10LAC	AA CRISIL DT-31.03.17	10.70	335.00
EDELWEISS COMMODITIES SERVICES LIMITED RR NCD 24AG21 FVRS10LAC	AA CARE DT-30.07.18	9.60	100.00
GREENKO SOLAR ENERGY PRIVATE LIMITED 13.15 LOA 18MY20 FVRS1LAC	A+(SO) CARE DT-17.02.17	10.88	275.00
THE KARUR VYSYA BANK LIMITED TR A 11.95 BD 12JN29 FVRS1LAC	A ICRA DT-18.02.19	11.95	6.00

CPs Traded in Secondary on 29-Mar-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
NABARD 71D CP 03APR19	A1+ ICRA	9.02	1755
LIC HOUSING FINANCE 181D CP 02MAY19	A1+ ICRA	7.48	1005
EXPORT IMPORT BANK OF INDIA 90D CP 24JUN19	A1+ CRISIL	7.32	855
RELIANCE INDUSTRIES LIMITED 59D CP 25APR19	A1+ CRISIL	7.51	740
NTPC LIMITED 88D CP 12APR19	A1+ ICRA	6.75	465
STEEL AUTHORITY OF INDIA 60D CP 30APR19	A1+ CARE	7.50	455
SUN PHARMACEUTICAL INDUSTRIES 68D 10APR19	A1+ ICRA	7.15	350

CDs Traded in Secondary on 29-Mar-2019	Credit Rating	Weighted Avg. Yield %	Volume (in Crs)
VIJAYA BANK CD 04APR19	A1+ CARE	9.62	1,120
CANARA BANK CD 04APR19	A1+ CRISIL	9.40	1,110
AXIS BANK LIMITED CD 17JUN19	A1+ CRISIL	7.15	1,000
ICICI BANK LIMITED CD 26JUN19	A1+ ICRA	7.19	900
BANK OF BARODA CD 14MAY19	A1+ IND	7.40	600
ORIENTAL BANK OF COMMERCE CD 26JUN19	A1+ CRISIL	7.23	500

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