



PRIME SECURITIES LIMITED

CORPORATE PROFILE

September 2026



A. BUSINESS OVERVIEW

INTRODUCTION

1

SEBI REGISTERED CATEGORY I MERCHANT BANKER SINCE ALMOST 3 DECADES

SEBI Registration Number: MB/INM000000750

2

AMONG THE TOP PURE PLAY INVESTMENT BANKING (IB) OUTFITS IN INDIA

Q1 FY27 Revenues of INR 34 Cr and Cash Profit of INR 4 Cr; FY26 Revenues of INR 138 Cr and Cash Profit of INR 41 Cr

3

FULL-SERVICE INVESTMENT BANK

Wide and diverse service offering that includes Private Equity, M&A Advisory, QIPs, Debt Syndication, Structured Credit, Restructurings & Resolutions, Rights Issues, Buybacks, Open Offers, Delisting, etc.

4

PUBLICLY LISTED ON NSE AND BSE

Market capitalisation of over INR 1,000 Cr

5

PROFESSIONALLY RUN COMPANY WITH A STRONG BOARD, MANAGEMENT TEAM AND TOP QUALITY IB PROFESSIONALS

6

HIGH PEDIGREE CLIENTELE

Clients include Piramals, Mahindras, JSW Group, Lloyds Group, Vodafone Idea, YES Bank, IRB Infra, Edelweiss, InCred, Avanse Financial, Welspun, Future Group, Wadiaz, Indostar, VA Tech Wabag and several more

AMONG TOP I-BANKS! ONE-STOP-SHOP FOR ITS CLIENTELE!

KEY FACTS



INR 114 CR

Prime is among Top I-Banks (based on an average of FY25 & FY26 Revenues)



INR 27,000 CR

Value of deals executed by Prime in last 3-4 years (debt and equity)



INR 42 CR

Amongst the most profitable I-Banks in India (based on an average of FY25 & FY26 PBT)



50+ DEALS

No. of successful deal closures by Prime in last 3-4 years (debt and equity)



HIGH MARKET STANDING

Extremely nimble; very quick response and turnaround time on mandates



23 MEMBER STAFF

High quality IB professionals



HIGH RETURN ON INTELLECTUAL PROPERTY (ROIP) AND RETURN ON NETWORK (RONW)

FULL-SERVICE INVESTMENT BANKING PLATFORM

SERVICE OFFERING



GO TO INVESTMENT BANK FOR ALL CORPORATE NEEDS!



B. KEY TRANSACTIONS

KEY TRANSACTIONS





Structured Credit

INR 10,000 Cr



Advisory (Rights) & M&A (Buy Side)

INR 3,000+ Cr



Exclusive Advisor to Lloyds Group for a 87.5% stake

INR 1,070+ Cr



QIP

INR 1,930 Cr



Structured Credit

INR 1,500 Cr



M&A

INR 1,000 Cr



Advisor to Mahindra Group for a 3.5% stake

INR 417 Cr



QIP

INR 1,218 Cr

KEY TRANSACTIONS



Debt Syndication /
Co-Lending

INR 5,000 Cr



Debt Syndication

INR 1,000 Cr



Advisory + NFB

INR 2,000+ Cr



Structured Credit

INR 300 Cr



Structured Credit

INR 350 Cr



Debt Syndication

INR 300 Cr



Bombay Burmah

Debt Syndication

INR 143 Cr



Preferential Issue

INR 200 Cr

KEY TRANSACTIONS

Hexacom India
Limited

M&A

INR 640 Cr

Shri Girija Alloy
and Power

Debt Restructuring

INR 500 Cr

The Juhu
Centaur Hotel

M&A

INR 400 Cr

NATH SEEDS®
Nath Bio-Genes (I) Ltd.
हर बीज काय, उत्पलित मय

QIP

INR 135 Cr

FERMIONIC

Preferential Issue

INR 50 Cr



PE + Debt Raising

INR 125 Cr

RELIANCE
Anil Dhirubhai Ambani Group



Preferential Issue

INR 115 Cr

WABAG

Preferential Issue

INR 120 Cr

KEY TRANSACTIONS



M&A

INR 225 Cr



QIP

INR 98 Cr



Private Equity

INR 100 Cr



Preferential Issue

INR 45 Cr



Debt + Equity

INR 100 Cr



Preferential Issue

INR 65 Cr



Rights Issue

INR 37.5 Cr



Three Buybacks
Aggregating

INR 136 Cr

KEY TRANSACTIONS



Preferential Issue

INR 70 Cr



Preferential Issue

INR 64 Cr



Two Rights Issues aggregating

INR ~100 Cr



Private Equity

INR 90 Cr



Debt + Equity

INR 55 Cr



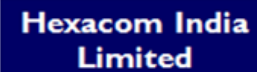
Private Equity

INR 50 Cr



Private Equity

INR 60 Cr



QIP + Pref Issue

INR 80 Cr

KEY TRANSACTIONS



QIP

INR 97 Cr



Private Equity

INR 60 Cr

roadzen

Private Equity

INR 60 Cr



Private Equity

INR 35 Cr



Private Equity

INR 45 Cr



Brand Sale

INR 30 Cr

PRITISH NANDY
COMMUNICATIONS

QIP

INR 28 Cr



Advisor for 17.2%
stake sale

INR 17 Cr

KEY TRANSACTIONS



Preferential Issue

INR 22 Cr



Preferential Issue

INR 10 Cr



Debt Syndication
& NCD issue

INR 10 Cr



THE HI TECH GEARS

Advisory



INDIAN DESIGNS
Exports Pvt. Ltd.
Manufacturers & Exporters of Handmade Ceramics

M&A



WELSPUN GROUP
LEADING TOMORROW TOGETHER

4 Open Offers /
Buybacks



Brand Sale



tarladalal.com
INDIA'S #1 FOOD SITE

Brand Sale



C. CRITICAL SUCCESS FACTORS

THE SECRET SAUCE!



ALL-WEATHER FRIEND

Whether its boom time or distress, Prime has the right solution for clients across market and business cycles

Service offering across equity and debt (including restructurings and resolutions)



RELATIONSHIP & SOLUTION ORIENTED

Most investment banks derive strengths from balance sheet, financial services platform, etc.

Prime has achieved success without the excess baggage of large organizations, especially with several high-profile clientele



TOP LEVEL INVOLVEMENT

Key people in the firm involved in all transactions (hands on approach)

Enhances the ratio of successful outcomes for assignments



AGILE, NIMBLE & MARKET DRIVEN

Constantly reacting to market stimuli and client needs; eyes & ears trained to capture mood and sentiment

Built up anchor book for YES Bank's QIP of INR 1,930 Cr much before other BRLMs

Preferential issue for VA Tech (INR 120 Cr) was marketed in 72 hours flat (despite complexity of financials)

EARLY MOVER! EAR TO THE GROUND!

THE SECRET SAUCE!



INVESTOR RELATIONSHIPS

Strong and long-standing relationships with

- Private Equity Funds
- Banks
- NBFCs
- Structured Credit and Distressed Funds
- Insurance Companies
- Mutual Funds
- Foreign Institutional Investors
- Hedge Funds
- Family Offices
- High Net Worth Individuals



HIGH STRUCTURING CAPABILITY

Piramal deal (INR 10,000 Cr) involved significant structuring complexity

Ideation & structuring for Deep Discount Rights Issue for M&M Financial Services (INR 3,089 Cr); extremely well received by the market

NFB facilities for Vodafone Idea (INR 2,000+ Cr) and Cross Border funding for Bombay Burmah (INR 143 Cr) - Prime's innovative deal structures enabled successful outcomes



HIGH QUALITY TEAM

Well qualified and self-motivated team of IB professionals

Good blend of experience and youth



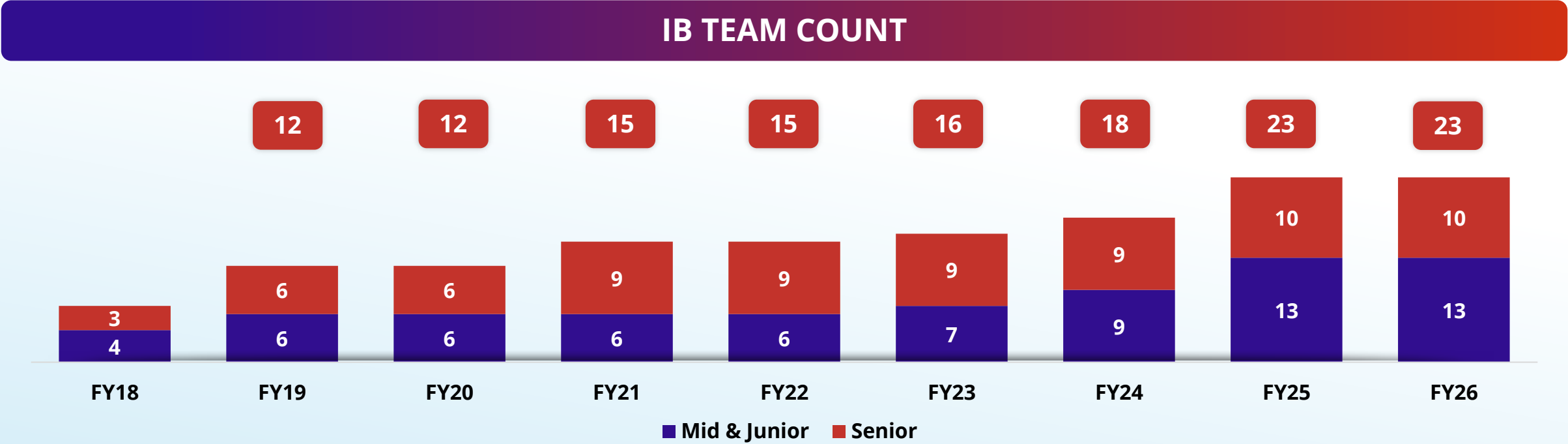
ACCESSIBILITY AND HUMILITY

All team members accessible to clients 24 * 7 * 52

Modesty and humility are key attributes of our team members

FOCUSED TEAM HAS LED TO HIGH OVERALL ORGANIZATIONAL EFFICIENCY!

IB TEAM PROFILE HAS STRENGTHENED SIGNIFICANTLY



Senior team strengthened through recruitment of industry professionals with wide and diverse experience



High profile senior professionals also inducted as advisors



Senior team brings about fresh corporate and investor / lender relationships that contributes to tangible revenues and profitability



Additions to mid & junior level also to support seamless execution of transactions



Most team members have been with the firm for 15 years or more

D. TEAM CREDENTIALS

EMINENT BOARD OF DIRECTORS



Mayank Malik –
Independent Director,
Prime Securities Limited

Previously with Citibank, Standard Chartered Bank, IndusInd International Holdings Limited and has extensive experience building new businesses in the Middle East and Africa region

MBA (IIM-A), Bachelor of Commerce (Hons.) - University Topper Gold Medalist



Smeeta Bhatkal –
Independent Director,
Prime Securities Limited

Served as Dean - Banking, Financial Services & Insurance at Welingkar Institute of Management Development & Research, Mumbai

MBA (IIM-A), Bachelor of Commerce from Sydenham College, Mumbai



Ashok Kacker –
Independent Director, Prime Securities Limited and Prime Research & Advisory Limited

Previously Indian Revenue Service Officer, Income Tax; Executive Director, SEBI; Founder & Managing Partner, A. K. Advisors and Consultants

M.Sc. (Physics), University of Allahabad (Topper of the 1972 batch)



Sujit Kumar Varma –
Non-Executive & Non-Independent Director,
Prime Securities Limited

Previously with State bank of India as Deputy Managing Director, Corporate Accounts Group. Held various senior positions including CEO of SBI New York and CGM (International Banking)

St. Xavier's College, Bachelor of Arts (Hons.) in English, CAIIB, Certification from various top institutes including Harvard Business School, IIM-A

EMINENT BOARD OF DIRECTORS



Sarthak Behuria –
Independent Director,
Prime Research & Advisory Limited

Presently the Chairman
of Reliance BP Mobility Limited

Previously served as Chairman of
Indian Oil Corporation and Chairman
& Managing Director of Bharat
Petroleum Corporation Ltd. Also held
various senior positions in the KK
Modi Group and Adani Group

MBA (IIM-A) and an alumnus of St.
Stephen's College, Delhi University



N. Jayakumar –
Managing Director & Group CEO,
Prime Securities Limited

Joined in 1993, previously served
as the Head of the Investment
Banking Group at Citibank

B.Tech Mechanical Engineering
(IIT Delhi), MBA (IIM-A)



Akshay Gupta –
Managing Director & CEO,
Prime Research & Advisory Limited

30+ years in Banking,
Asset Management, Investment
Banking & Capital Markets

Former MD & CEO of
Indiabulls AMC and Peerless AMC

Key leader in scaling ICICI Prudential
AMC into India's largest AMC;
earlier with ABN AMRO and HSBC

Author and industry speaker on Asset
Management and Capital Markets

CORPORATE TEAM



Arun Shah –
Chief Financial Officer

Experience of over 35 years in financial advisory and senior level management and also as independent board member of listed entities

B.Sc. (Hons) and Chartered Accountant, ICAI



Ranen Gandhi –
Managing Director,
Debt Capital Markets

Extensive experience across Capital Markets, Asset Management, and Insurance business. Previously with ICICI Prudential AMC Ltd, Star Union Dai-Ichi Life Insurance amongst others

MBA-Finance from University of Calcutta and Management Development Programmed from IIM-Ahmedabad



Ajay Shah –
Executive Director,
Legal & Company Secretary

Over 18 years of secretarial experience



Santosh Mayekar –
Executive Director,
HR & Admin

Held various critical positions at Franklin Templeton and JM Financial

Holds a postgraduate degree in Human Resource Management (HRM)

TOP QUALITY CORPORATE FINANCE TEAM



Ganesh Agarwal –
Managing Director,
M&A & Private Equity

Almost 2 decades of experience across Financial Services, Infrastructure, Industrials, Lifesciences and Consumer; previously with Axis Capital and Anand Rathi

Chartered Accountant, ICAI



Rahul Tadimalla –
Executive Director,
Investment Banking

Over 16 years of IB experience of which 12 years spent as Founding Partner: RSVP Capital Advisors. Prior to that 5+ years in Wealth Management (Kotak & Birla), Private Banking/NRI/Forex Banking (ICICI - Singapore & Bangalore) & Tax Advisory (KPMG)

MBA (Finance & Strategy) from NUS Business School; BBM (Finance) from Christ University



Apurva Doshi –
Executive Director,
Equity Capital Markets

Over 18 years of IB experience in ECM, PE & M&A. Previously with Crisil and Stratcap Securities

Post Graduate Diploma in Business Administration (PGDBA) and M.Com from Mumbai University



Rachit Goel –
Senior Vice President, Early-Stage
Financing & Equity Capital Markets

Over 15 years of Investment Banking experience in Private Equity, Mergers & Acquisitions and Equity Capital Markets. Previously worked with HSBC Bank in the Global Banking & Markets team

MBA (Finance) and B.Com (Hons) from the University of Delhi

TOP QUALITY CORPORATE FINANCE TEAM



Archana Sinha –
Senior Vice President,
Equity Capital Markets

16-years career spanning Private Equity, Fundraising, Investor Relations & Transaction Structuring

Track record includes successfully managing deals in infrastructure and real estate, and raising funds even under challenging circumstances

Archana is a Chartered Accountant and has done B.Com (Hons) from the University of Delhi



Pranay Choudhary –
Senior Manager,
Investment Banking

Presently engaged in both equity and debt-raising mandates across sectors and company sizes.

Previously worked with HUL for 1.5 years in the Homecare team. Part of the Unilever Future Leaders Programme (UFLP), allowing exposure across Finance teams

Alumnus of the flagship PGP in Management from Indian School of Business (ISB) with a focus on Finance. Pre-MBA work experience of 4 years with D.E. Shaw India



Komal Aggarwal –
Senior Manager,
Investment Banking

5 years of expertise across investment analysis, capital markets, and deal execution

Evaluated high-value investment opportunities and successfully managed complex transactions for a leading private equity fund with an AUM of over USD 800 Mn

MSc in Finance from Regent's University London and M.Com from Mumbai University



Siddhartha Prabakar –
Senior Manager,
Investment Banking

Experienced in both equity as well as debt-raising mandates across sectors & company sizes

Previous engagements in deep-tech, quantitative finance, & macro-economic policymaking

Dual degrees in Economics & Computer Science from Ashoka University

TOP QUALITY CORPORATE FINANCE TEAM



Rounock Das –
Investment Banking Manager

Presently engaged in equity and debt raising mandates, across industry and company sizes

Prior experience working with the risk team of a multinational investment bank

Internship with ICICI Bank, experience in corporate strategy and financial operations

B.E. from CEG, Anna University and MBA from Indian Institute of Management (IIM), Indore



Dev Selarka –
Investment Banking Manager

Presently engaged in both equity and debt-raising mandates across sectors & company sizes

Prior to current role, worked as a Project Manager at a payments-focused FinTech in London and led sales strategy at a fast-growing healthcare startup

Holds a BSc in Business and Finance from the University of Warwick



Chirayu Jhunjhunwala –
Investment Banking Manager

Presently engaged in equity and debt raising mandates, across industries and company sizes

Prior experience in valuation analysis, capital raising, and financial due diligence

Holds a B.Sc. in Economics from NMIMS, Mumbai



Arnav Mandhana –
Investment Banking Manager

Presently engaged in both equity and debt-raising mandates across sectors & company sizes

Prior experience in financial due diligence, and real estate strategy

Holds a B.A. in Financial Economics and Psychology from the University of Rochester

LONG STANDING AND DEEP INVESTOR RELATIONSHIPS (ILLUSTRATIVE LIST)



PE / BUYOUT FUNDS



Banks / NBFCs



MFs / insurance Cos



The background of the slide features a low-angle photograph of several modern skyscrapers with glass facades, reaching towards a clear blue sky. A large, thick red curved line starts from the top left and sweeps across the middle of the slide, separating the image from the text area on the right.

E. GROUP COMPANIES

- 1 Prime Research and Advisory
- 2 Prime TriGen Wealth
- 3 Prime Litmus Investment Management
- 4 Ark Neo Financial Services
- 5 International Subsidiaries

1. Prime Research & Advisory Ltd.

Prime Research & Advisory (PRAL), a 100% subsidiary of Prime Securities, started operation from April 2018

Small team with focused approach in corporate advisory in the areas of:



Debt Capital Markets



Term Loan, Working Capital etc.



Placement with Institutions like Mutual Funds / Insurance / Banks / Family offices



Co-lending tie-ups between two lenders (Bank + NBFC and NBFC + NBFC)



Real Estate Segment



Structured transaction (Structured Debt, Equity, monetization etc.)



Strategic and Management Consultancy

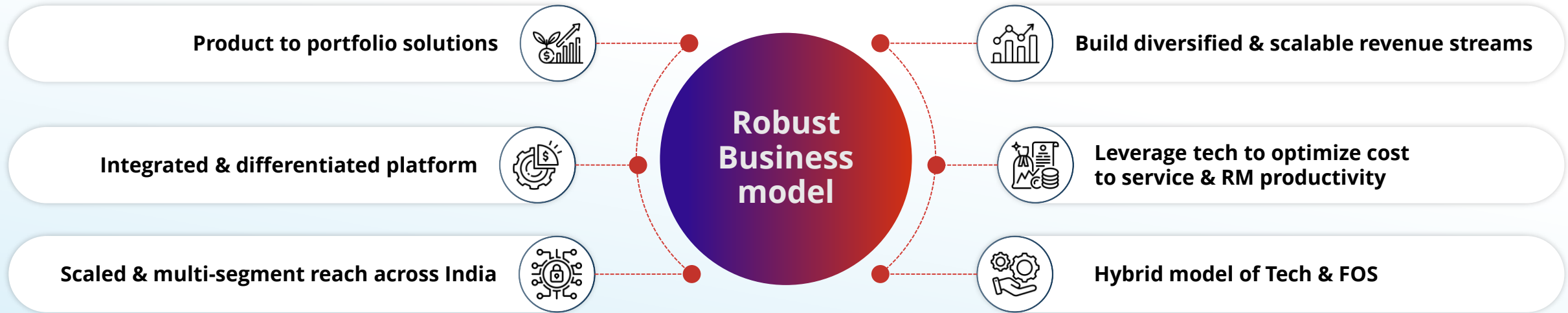


Co-lending tie-ups between two lenders (Bank + NBFC and NBFC + NBFC)

Registered as a Corporate Agent with the Insurance Regulatory & Development Authority of India for the distribution of General and Life Insurance products **(including Group Insurance)** to its corporate clients and promoters



2. Prime TriGen Wealth Ltd.



Prime TriGen Wealth Ltd, a **100%** subsidiary of Prime Securities has commenced wealth business with the aim to deliver innovative, client-focused financial solutions



TriGen Wealth envisioned a next-generation wealth platform that merges digital intelligence with personal insight to serve India's affluent population



Hybrid approach bridges the best of both worlds — intuitive, tech-enabled interfaces supported by trusted human expertise



With scalable architecture and pan-India distribution, from investments to wealth preservation and legacy continuity, TriGen crafts personalized solutions that evolve with clients across generations

Management Team



Sailesh Balachandran
Founder & Joint CEO



Maneesh Kapoor
Founder & Joint CEO

Key Personnel - Business Verticals



Suraj Jain

Senior Executive
Director
Head - Products



Soorianarayanan S

Vice President
Equity Broking



Pradeep Chandran

Executive
Director
PCG Equity



Sachin Jain

Executive Vice
President
Family Office &
Corporate Treasuries



Jatin Lamba

Vice President
Lending

Key Personnel - Sales



Premal Desai

Senior Executive
Director
Head – Private Clients



**Paramjeet
Singh Chopra**

Senior Executive
Director
Head - Private Clients



Sapna Patel

Managing Partner
Private Clients



Priyanka Nijhawan

Managing Partner
Private Clients



**Anirban
Chakravorty**

Senior Executive
Director
Private Clients



Sam Benedict

Zonal Director
Private Clients



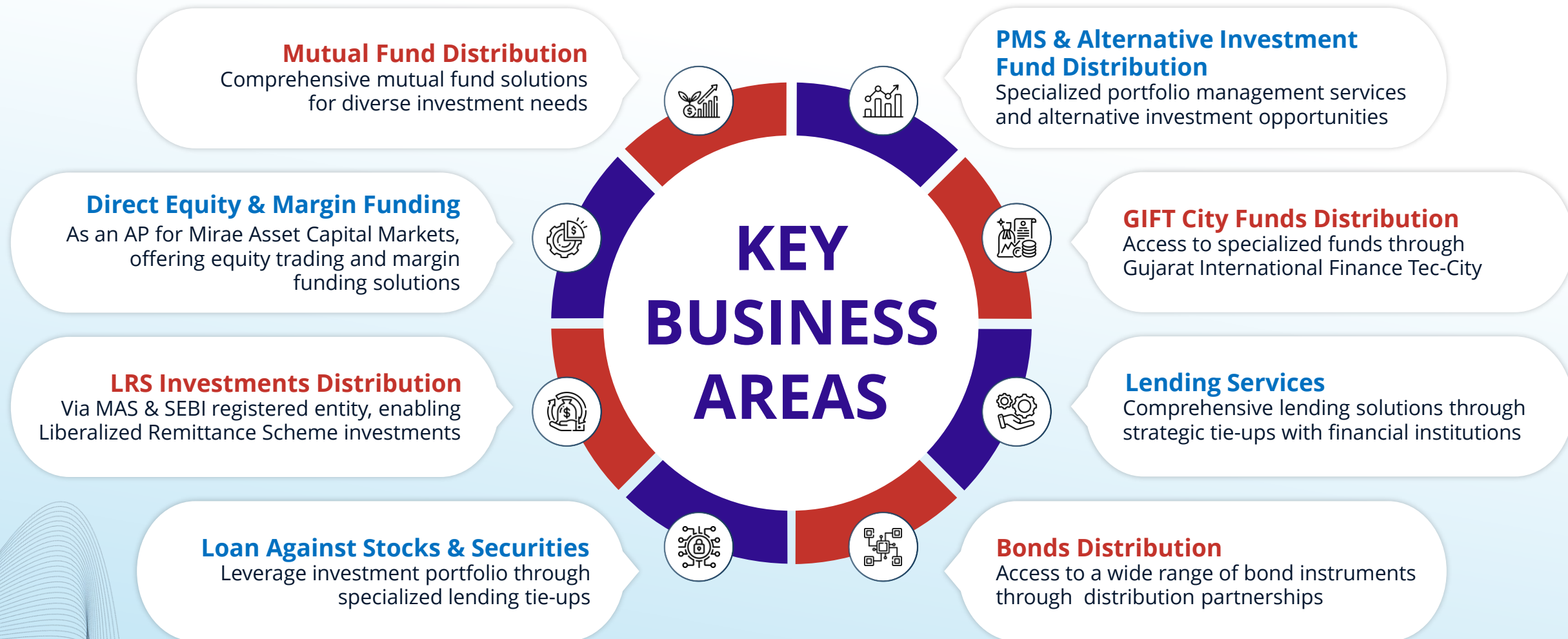
Ramakrishnan R

Zonal Director
Private Clients

Key Personnel - Non-Sales



Key Business Areas



EMPOWERING INDIA'S WEALTH LANDSCAPE

Serves both resident Indians and global Indians. Clients include established business families, new-age entrepreneurs, and senior professionals



Multi Family Office

USD **30M+** surplus



Ultra High Net Worth

USD **5M+** surplus



High Net Worth

USD **1M+** surplus

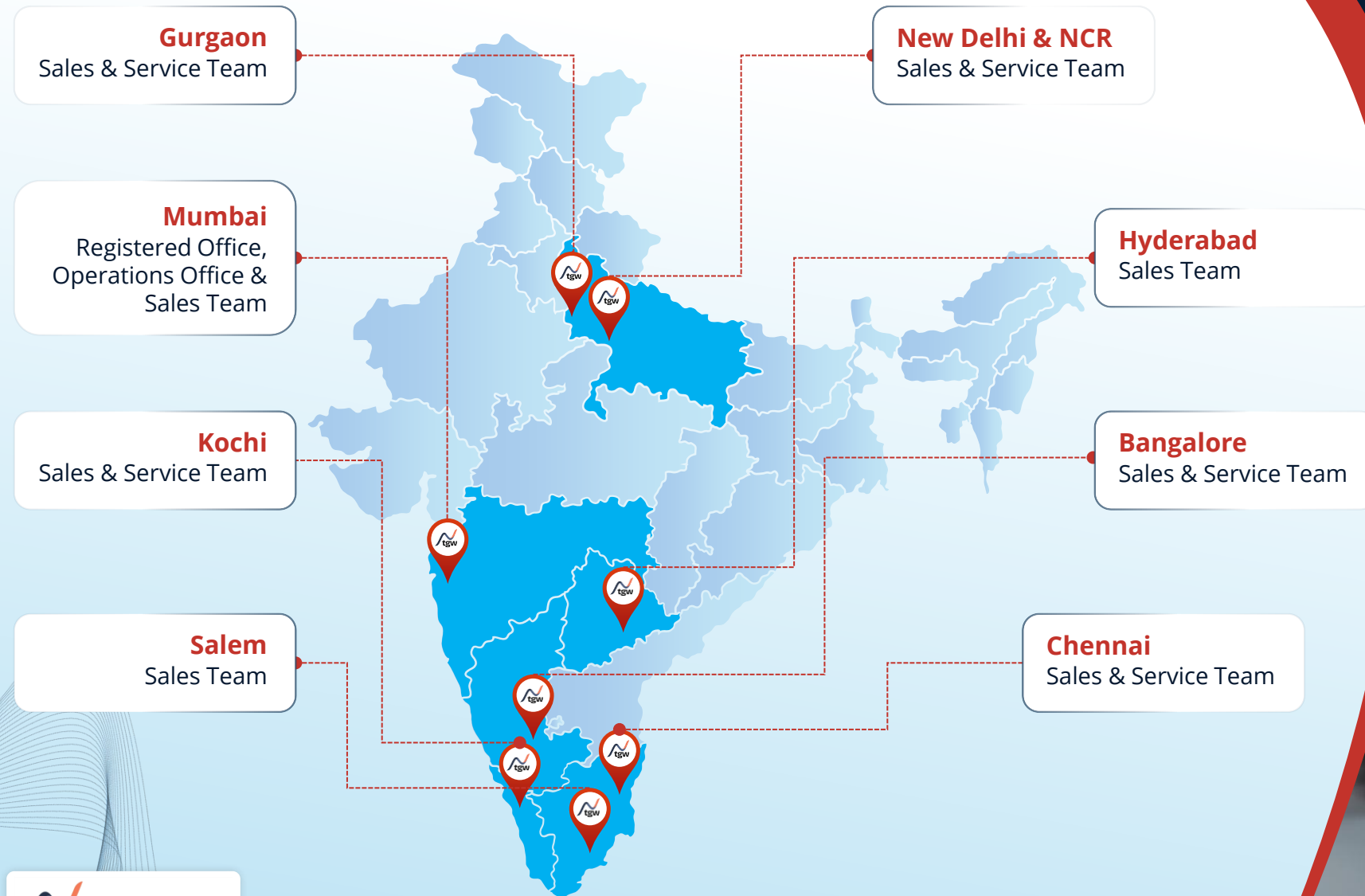


HENRY

(High Earner, Not Rich Yet)

USD **150K+** surplus

PRESENCE ACROSS INDIA



EMPLOYS
101 PEOPLE
AS OF
AUGUST 2026



3. Prime Litmus Investment Management Ltd. (PLIM)



Brief Introduction

It is a Joint Venture between Prime Research & Advisory Ltd. (75% stake) and Litmus Global Services LLP (25% stake)

Litmus Global Services LLP is a boutique Investment Bank and Strategic Consultancy & Advisory Services focused towards Real Estate Sector (advised transaction over USD 2 Bn.)



Offerings

PLIM is investment manager for Prime Litmus Real Estate (PLRE) AIF II which was SEBI Registered in January 2026

It will very soon launch its first scheme: Prime Litmus Real Estate Opportunities Fund

Management Team



Akshay Gupta brings 30+ years of experience. Previously served as the CEO of the Asset Management business at Indiabulls – leading one of the largest Real Estate funds with successful track record.



Apoorv Kumar is founder of Litmus Global. In his stint with DTZ India as Head of Investment Banking, he has advised real estate transactions worth over USD 3 Bn.



Rahul Rai joins PLIM as Managing Partner and will lead PLRE AIF II and other real estate related practice. Prior to joining PLIM he was CIO at ICICI Prudential Real Estate business

4. DhanLAP

Brief Introduction



Prime acquired **41.68%** shareholding in DhanLAP (Ark Neo Financial Services Pvt. Ltd.) in December 2024



DhanLAP is founded by C. R. Chandrasekhar, a serial entrepreneur, who had earlier co-founded FundsIndia.com, one of the earliest provider of online mutual fund platform, which has now been acquired by WestBridge Capital

Offerings



A digital platform which facilitates loan against securities (MF & Shares) for retail clients



Business Model:

Both B2B and B2C, contributing equally to business

Key client proposition



Retail investors often disrupt long-term wealth creation by prematurely liquidating mutual fund /shares assets for short-term needs



DhanLAP facilitates full online execution of loan against mutual funds and shares, providing loans to clients as quickly as within 30 min



The client gets funds at low cost, being a secured product and there is no incidence of possible tax liability due to capital gains from sale of securities

DhanLAP (contd.)



Key lending partners



Bajaj
Finance



TATA CAPITAL



Key metrics



Facilitated
disbursements of
2,315+ loans



Partners
Onboarded
2,400+



Registered
customers
25,000+

5. INTERNATIONAL SUBSIDIARIES



Prime has set up subsidiaries in UK and UAE to facilitate corporate advisory services to international clients and cross border transactions with Indian clients

PRAL Management Consultancies LLC, UAE
(Wholly-owned Subsidiary)

Prime Advisory Partners Ltd, UK shareholding
(97.83% Subsidiary)



International presence will also support fund raising activities for clients by having better access to international investors & lenders



As TriGen Wealth business expands, these subsidiaries will be able to support the wealth business by establishing relevant connects



Over a period of time Prime expects international business to gain foothold and contribute materially to overall Prime's business

A grayscale photograph of a business meeting. Two people are standing and looking at a tablet held by one of them. On a table in the foreground, there are several sheets of paper with financial charts and a white cup of coffee. A large red curved line separates the image from the dark blue background on the right.

F. KEY INVESTMENTS (UNLISTED)

Prime Securities:

More Than Advisor — Partners in Growth

Invests in businesses where we see synergistic value — enhancing outcomes through collaboration, complementary capabilities, and scalable growth



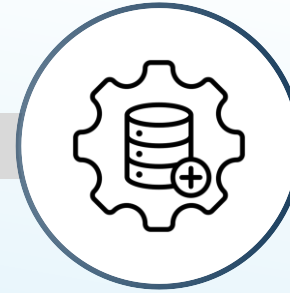
Guidance

Strategic inputs from experienced team and industry experts



Execution Support

Hands-on support with execution, growth, and governance



Network Leverage

Access to PE/VC funds, family offices and HNIs



True Partnership

Partners with founders to build enduring businesses

We Invest, We Partner, We Build — With Skin in the Game

KEY INVESTMENTS



A homegrown hygiene brand focused on everyday essentials - floor cleaners, sanitisers and handwash, built on efficacy, affordability and a strong distribution play



Provides pathology testing services through a network of over 60 state-of-the-art diagnostic labs in North and Central India, across 8 states



FanToPark Travel – one-stop destination for sports tickets & experiences.
FanToPark Play – Marketplace for coaches, improving the sports coaching ecosystem by creating a robust end-to-end platform



Operates in the dairy sector and sells products under in-house brands Welho and Sabho. Offers Ghee, Skimmed Milk Powder, and Lassi, catering to both B2C and B2B segments



Leading global provider of IP-led, curriculum-mapped & industry-aligned VR content for: ITI/CTE, engineering/polytechnic colleges, schools, industry & medical domain



Established with a vision to create a cricketing ecosystem featuring retired international cricketers playing competitive cricket. The league hosts 33 matches across 9 teams in two seasons each year

KEY INVESTMENTS

The logo for LESOL, featuring the word "LESOL" in a bold, blue, sans-serif font.

A vertically integrated Electronics Manufacturing company specializing in Power Supplies, LED lights, and Consumer Electronic products with a powerful portfolio of global brands – BAG India, ReneSola and Usha Shriram



Offers end-to-end infrastructural solutions in the heavy structural steel segment, covering design, fabrication, logistics, installation, and complete project management

The logo for LITHION, featuring the word "LITHION" in a bold, green, sans-serif font, with a stylized lightning bolt icon integrated into the letter "I".

Designs and manufactures Battery Management Systems (BMS) and Control Systems for Electric Vehicles and Energy Storage Systems, exporting these systems to 4 countries



A leader in Treasury, Risk & Trade Finance Management® ("TRTFM®") solutions in India. It provides digitalized cashflow & liquidity, treasury, risk & trade finance solutions to corporates under a single comprehensive platform



Operates an asset-light model, licensing its brands across diverse categories including appliances, cookware, lighting, water purification, furniture, and solar solutions



LMCE, through its aggregate platform, XPAND, partners with local distributors—rebranded as XPAND Micro Distributors (XMDs)—to create a digitally connected, last-mile rural network

KEY INVESTMENTS



A leading institute specializing in globally recognized finance certifications that empower students with the skills needed to thrive in global finance careers



Processes and exports premium frozen seafood (primarily shrimp) to leading global buyers in the Middle East, China and Russia amongst others



A science-backed, pet-wellness brand that is engaged in formulating and marketing specialized animal feeds and supplements for dogs, cats and horses



Insurtech company redefining the auto insurance segment through AI, telematics, and computer vision across underwriting, claims, and distribution



A leading craft brewery brand in India, specializing in handcrafted beers and dynamic brewpub experiences



A fantasy sports platform in India, offering online cricket and football games where users can create teams and compete for prizes

STRATEGIC EQUITY INVESTMENTS



Virtual Digital Assets



Ticker Ltd. (a subsidiary of 63 Moons Technologies Ltd), is a technology solutions company for the virtual digital asset industry



The company has launched 3.0 verse, a global cryptocurrency super app. It covers the complete global market universe of crypto, blockchain, asset digitization and development



The platform uses AI models to provide a full suite of real-time prices, insights and news to render comprehensive, unbiased information



With Bitcoin alone trading at USD 1.1 tn, the market opportunity for the 3.0 verse platform is vast enabling transactions across diverse digital assets, following the success of Coinbase and Binance



Mr. Joseph Massey, MD & CEO of Ticker Ltd, has over 30 years of experience in the financial sector, having played a key role in establishing and leading major exchanges in India and abroad

INVESTORAI

AI based Equity Research

Bridgeweave



The founder Akshay Bhargav and Co-founder Bruce Keith have stellar track record in BFSI space having worked at large organizations like Citi, Barclays, Infosys, Morgan Stanley, State Street etc.



InvestorAi products are available to investors via top broking firms like HDFC Sec, Geojit, PL, JMFS, Yes Sec and Axis Sec, among others



AI models are integrated with a next generation delivery engine called InvestorAi YouTrade, which provides a one-click experience integrated within the broker's own mobile or on-line platform



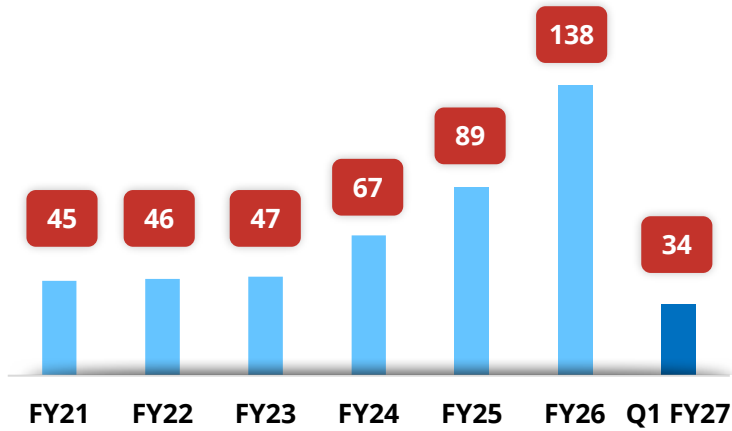
Bridgeweave operates InvestorAi investment platform that uses advanced AI to power stock recommendations for investors. Its flagship product, InvestorAi Equity Baskets, has a track record outperforming the index significantly, for all 3 years since its inception



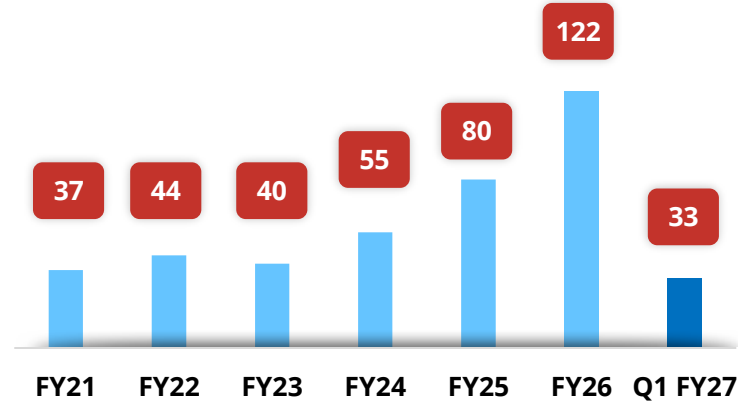
G. FINANCIAL SUMMARY

FINANCIAL SUMMARY

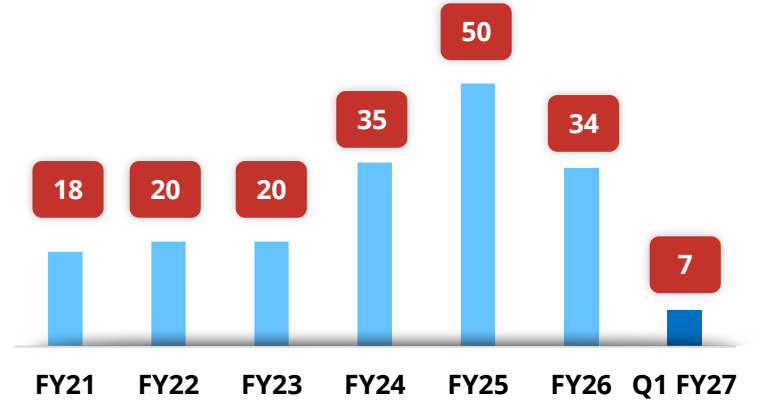
Gross Revenues (INR Cr)



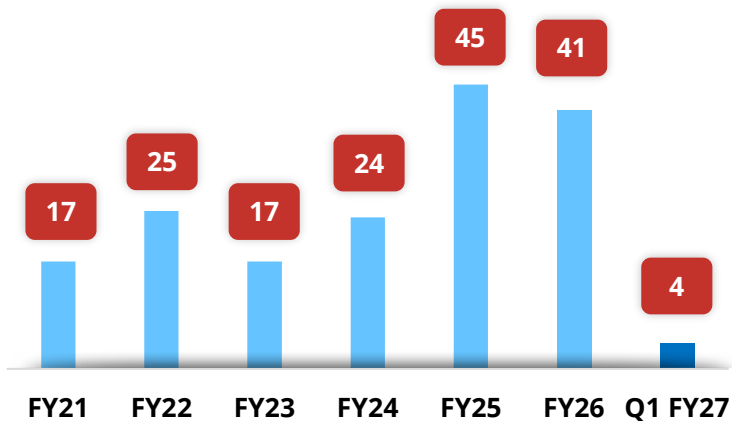
Net Revenues (INR Cr)



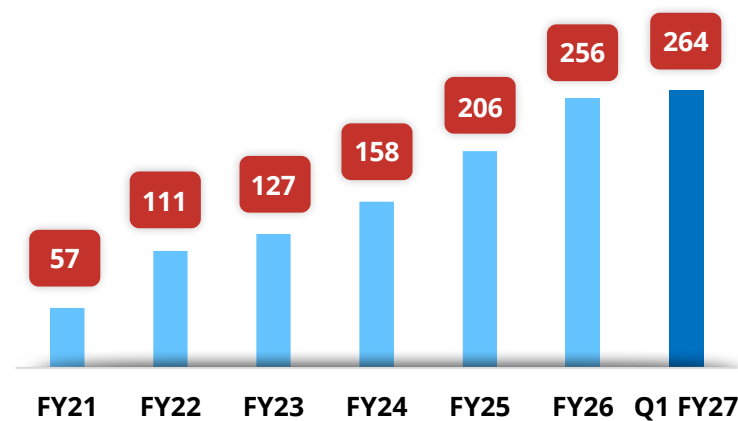
Profit Before Tax (INR Cr)



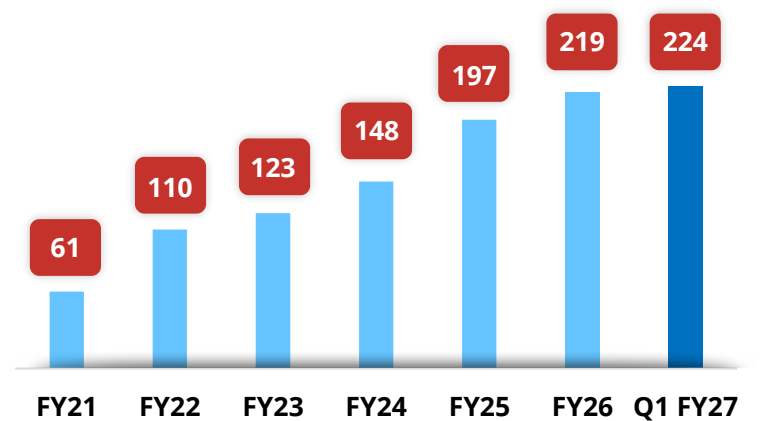
Cash Profit (INR Cr)



Net Worth (INR Cr)



Cash & Equivalents (INR Cr)



THANK YOU!